

# 2025 EMEA Investor Conference

## Navigating Change, Dislocation, and Growth



Time (BST)	Topic
12:30-1:30pm	<b>REGISTRATION &amp; NETWORKING LUNCH</b>   Hansom Hall Terrace
1:30-1:45pm	<b>OPENING REMARKS</b>   Hansom Hall <b>John Kremer</b> , Partner & Head of Investor Relations (EMEA)
1:45-2:15pm	<b>JEFF DIEHL ON THE FUTURE OF PRIVATE MARKETS</b> <b>Jeff Diehl</b> , Managing Partner & Head of Investments Moderated by: <b>Ana Maria Harrison</b> , Partner, Investor Relations
2:15-2:45pm	<b>PRIVATE CREDIT IN FOCUS: WHAT MATTERS MOST TO INVESTORS RIGHT NOW</b> <b>James Charalambides</b> , Partner & Head of European Private Credit
2:45-3:15pm	<b>UNLOCKING VALUE IN A GROWING SECONDARY MARKET</b> <b>Nick Miles</b> , Managing Director, Head of EMEA PCA, Lazard <b>Pinal Nicum</b> , Partner, Secondary Investments Moderated by: <b>Peter Andersson</b> , Principal, Investor Relations
3:15-3:35pm	Break
3:35-4:05pm	<b>A CONVERSATION WITH GHO CAPITAL: WHAT'S NEXT FOR HEALTHCARE</b> <b>Mike Mortimer</b> , Managing Partner and Founder, GHO Capital Moderated by: <b>Mattias de Beau</b> , Partner, Primary Investments
4:05-4:35pm	<b>ASSET ALLOCATION: OPTIMAL PORTFOLIO CONSTRUCTION FOR LONG-TERM GROWTH</b> <b>Miguel Gonzalo, CFA</b> , Partner & Head of Investment Strategy and Risk Management
4:35-5:05pm	<b>TOP TRENDS SHAPING THE VENTURE LANDSCAPE</b> <b>Robert Lacher</b> , Founding Partner, Visionaries Club Moderated by: <b>Ross Morrison, CA</b> , Partner, Primary Investments
5:05-5:10pm	<b>CLOSING REMARKS</b> <b>John Kremer</b> , Partner & Head of Investor Relations (EMEA)
	Transition to Booking Office 1869
5:30-6:30pm	<b>KEYNOTE SPEAKER</b>   Booking Office 1869 <b>Rory Stewart</b> , Keynote Speaker
6:30-8:00pm	<b>NETWORKING, COCKTAIL RECEPTION &amp; CANAPÉS</b>